



GAIL (India) Limited



#Energizing Excellence in Integrated Business

Investors' & Analysts' Presentation Q1 FY'26





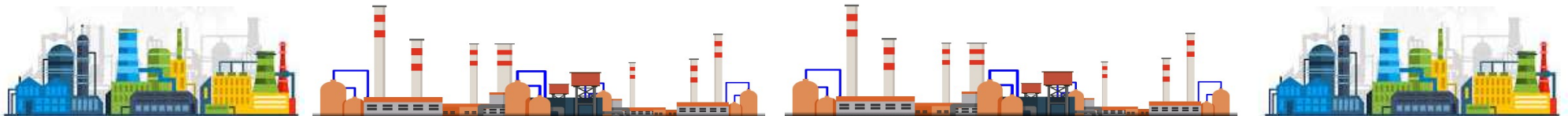
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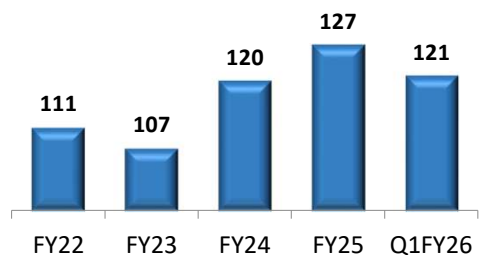
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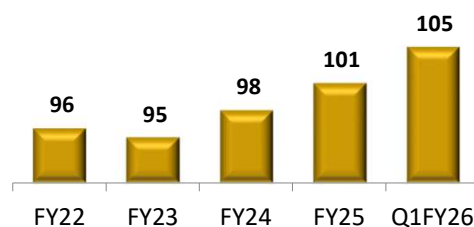


Physical Performance

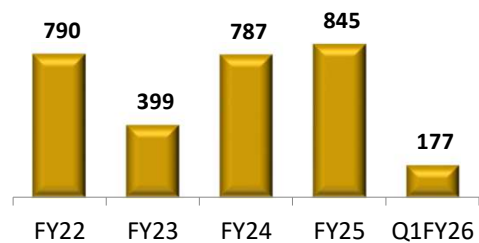
Natural Gas Transmission (MMSCMD)



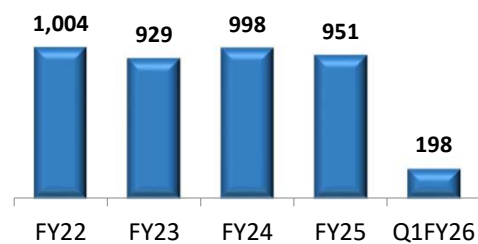
Natural Gas Marketing (MMSCMD)



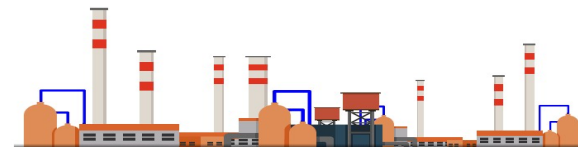
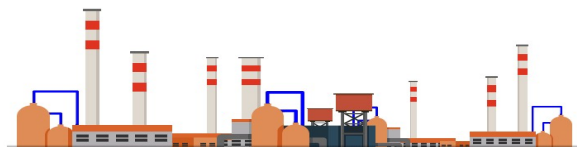
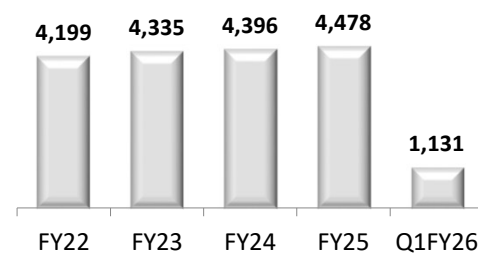
Petrochemicals Sales (TMT)



Liquid Hydrocarbons Sales (TMT)



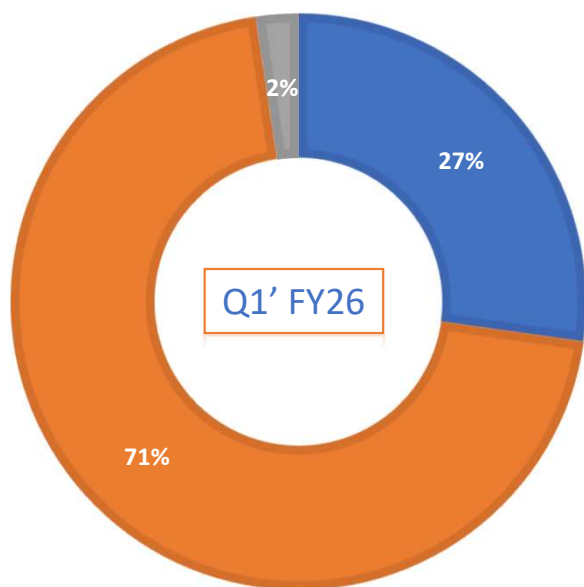
LPG Transmission (TMT)



Natural Gas: Source-wise Bifurcation

Natural Gas Transmission

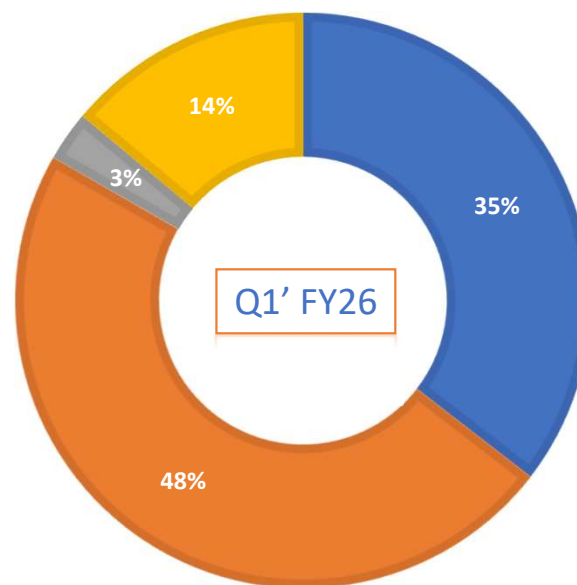
120.62 MMSCMD



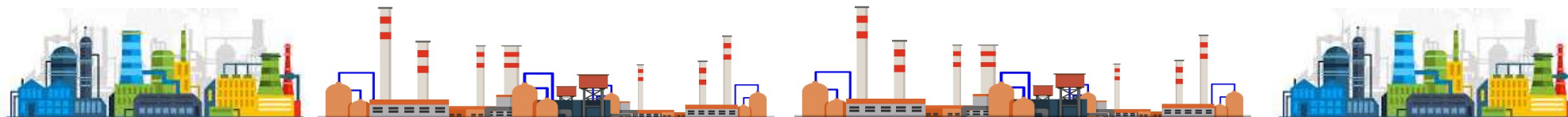
■ APM/NAPM ■ RLNG/Spot ■ RIL & BP MDP

Natural Gas Marketing

105.45 MMSCMD



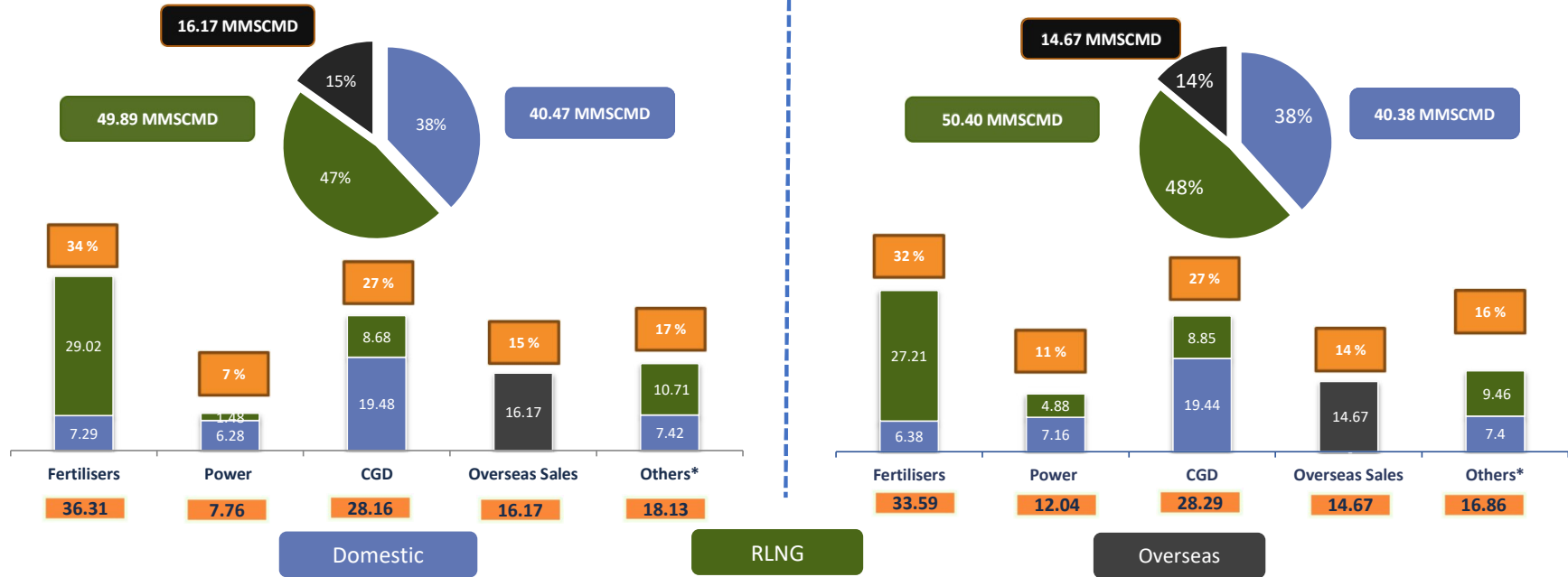
■ APM/NAPM ■ RLNG/Spot ■ RIL & BP MDP ■ Overseas Sales



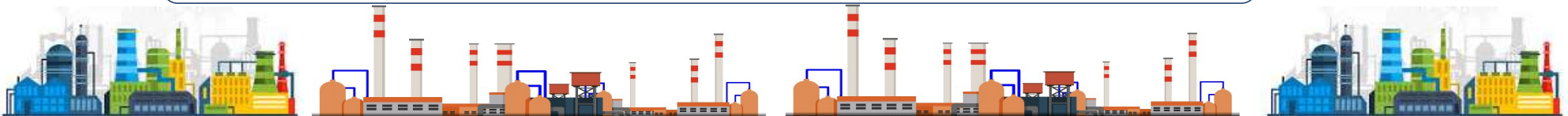
Natural Gas Marketing - Sector Wise Supply

Q4 FY'25 – 106.53 MMSCMD

Q1 FY'26 – 105.45 MMSCMD



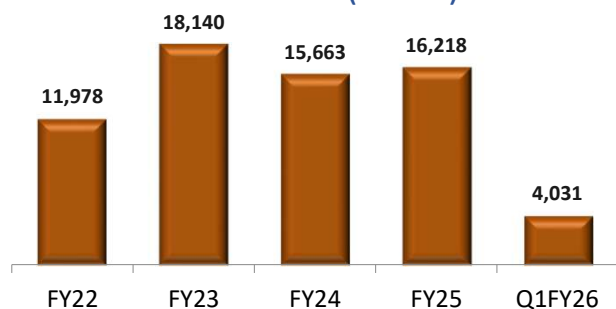
- ❑ Imported Gas primarily consists of Long Term RLNG, RLNG and Spot
- ❑ Major sources for domestic gas are ONGC (APM & MDP), Ravva, Ravva satellite, CBM etc.
- ❑ Major demand of Natural Gas is from Fertilizer & CGD companies



Financial Performance (Standalone)

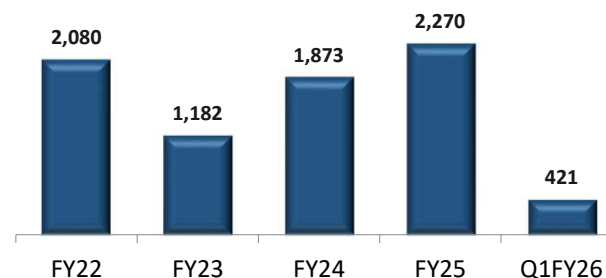


Turnover (Gross)

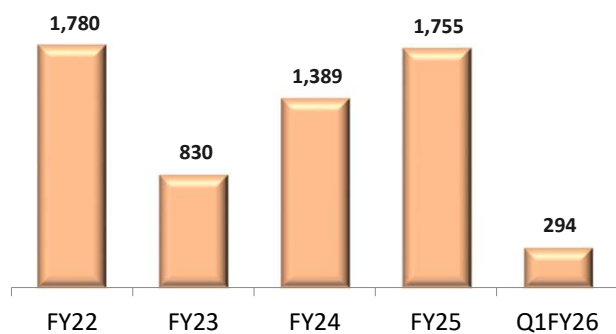


Gross Margin (EBITDA)

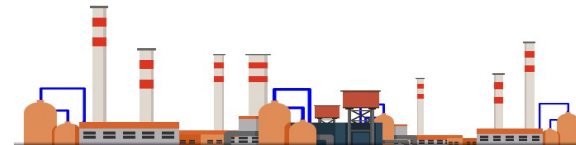
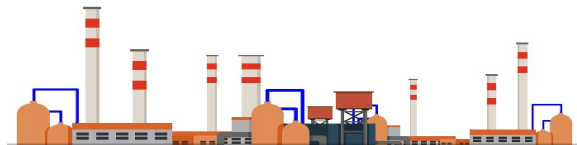
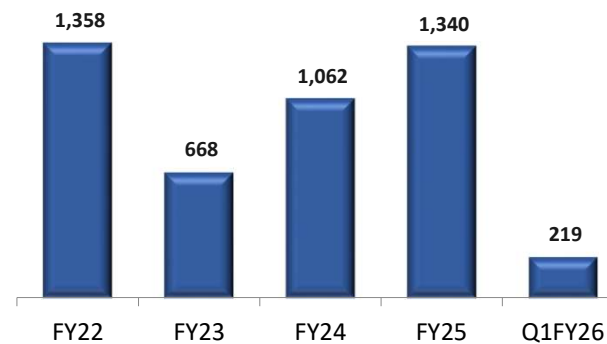
(In USD Million)



Profit Before Tax (PBT)

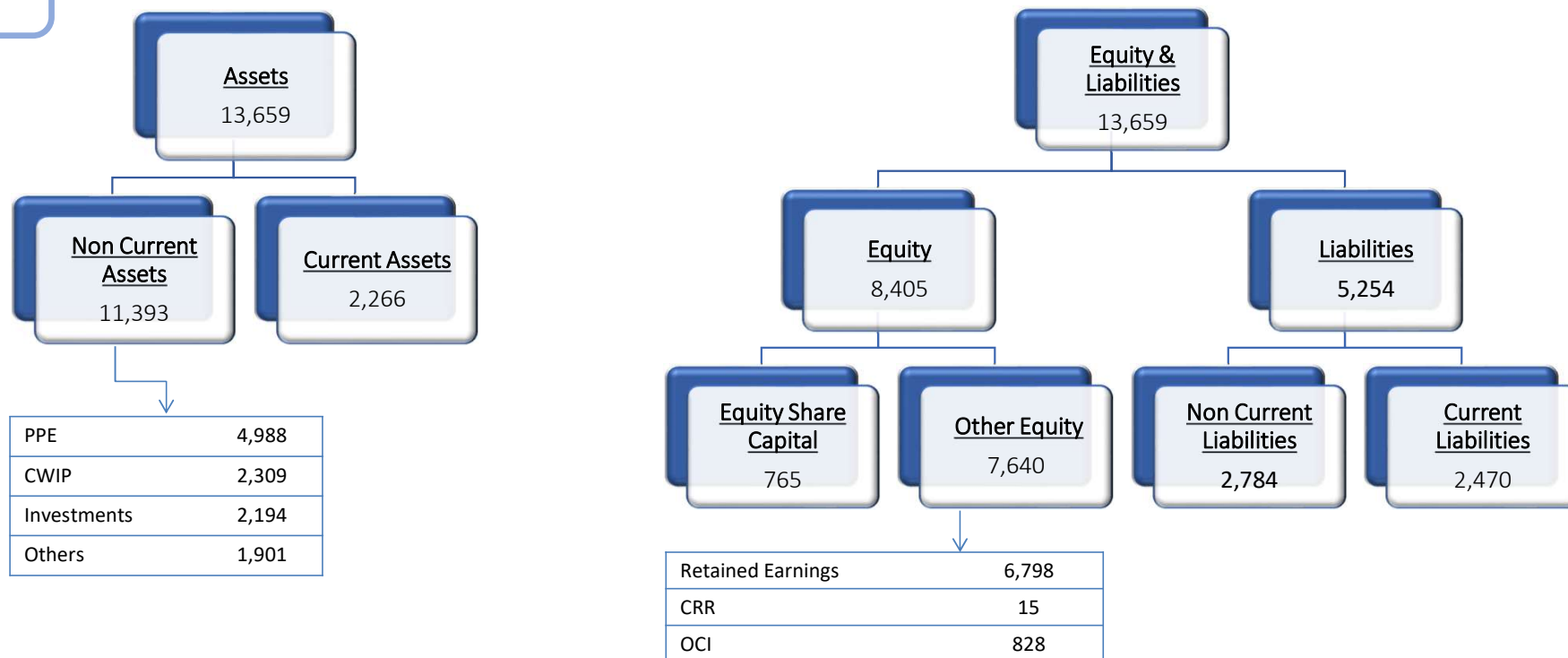


Profit After Tax (PAT)



Balance Sheet as on 30th June 2025

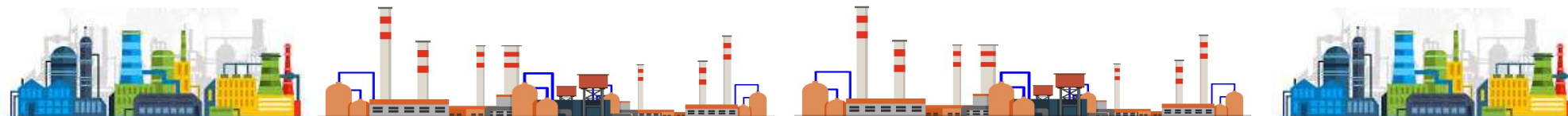
(in USD Million)



Capital Employed
USD 10,825 Million

Net Worth
USD 7,577 Million

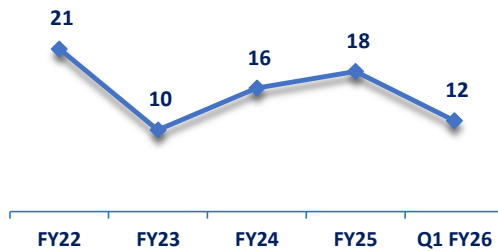
LT Loan Outstanding
USD 1,291 Million



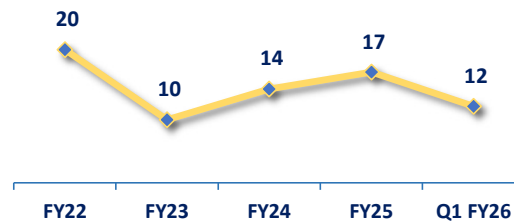


Key Financial Ratios

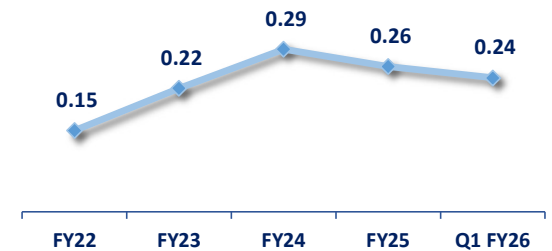
PAT to Net Worth* (in %)



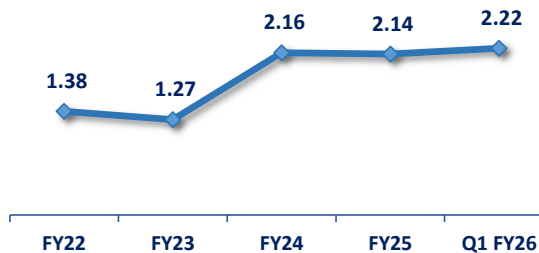
Return on Capital Employed* (in %)



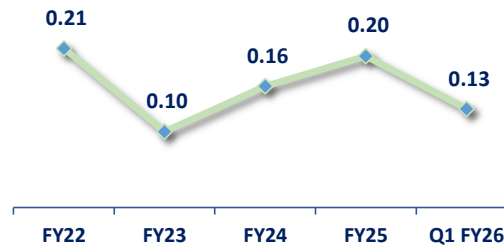
Debt Equity Ratio



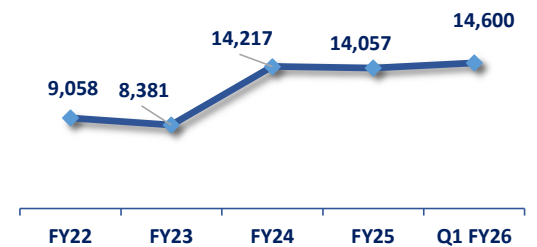
Share Price (in USD/Share)\$



Earning Per Share*\$ (USD/Share)

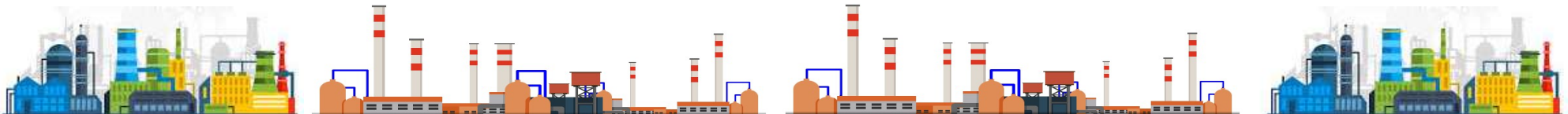


Market Capitalization (USD Million)



*Figures includes Exceptional items and have been annualized

\$ Share Price & EPS for past periods are adjusted for Bonus issue & Buy Back

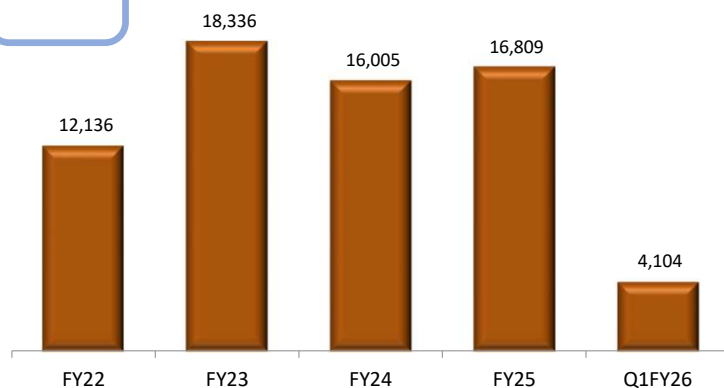


Financial Performance (Consolidated Basis)

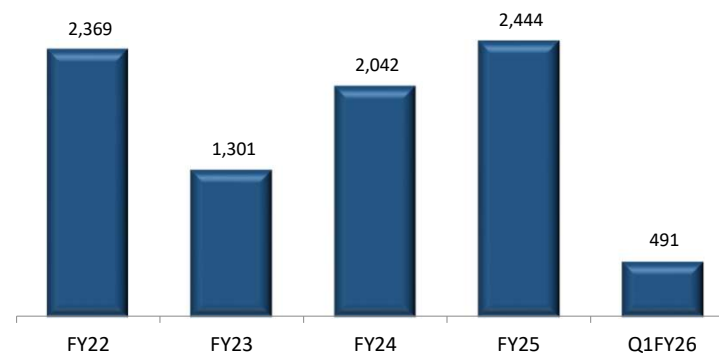


(in USD Million)

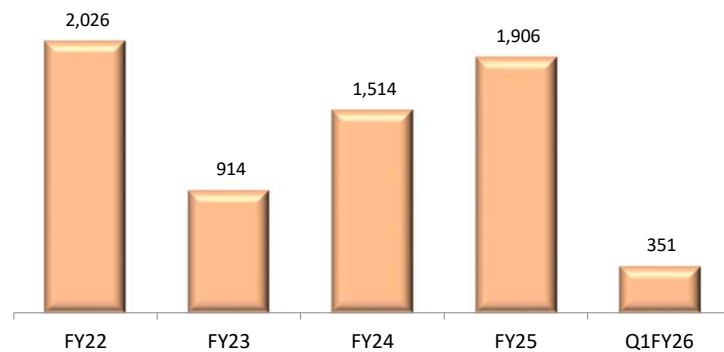
Turnover (Gross)



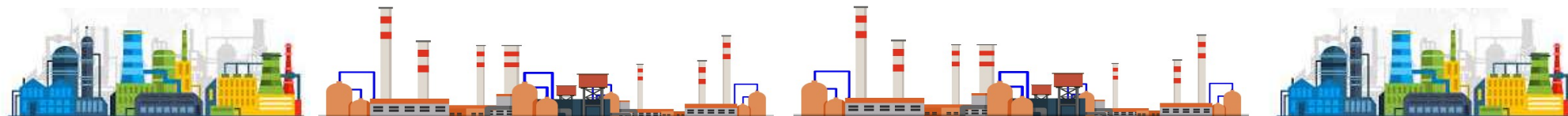
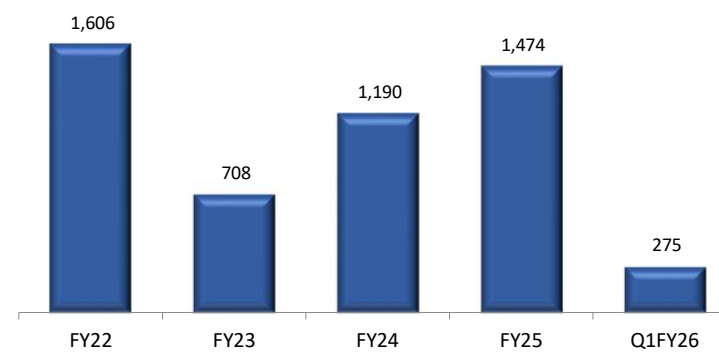
Gross Margin (EBITDA)



Profit Before Tax



Profit after Tax

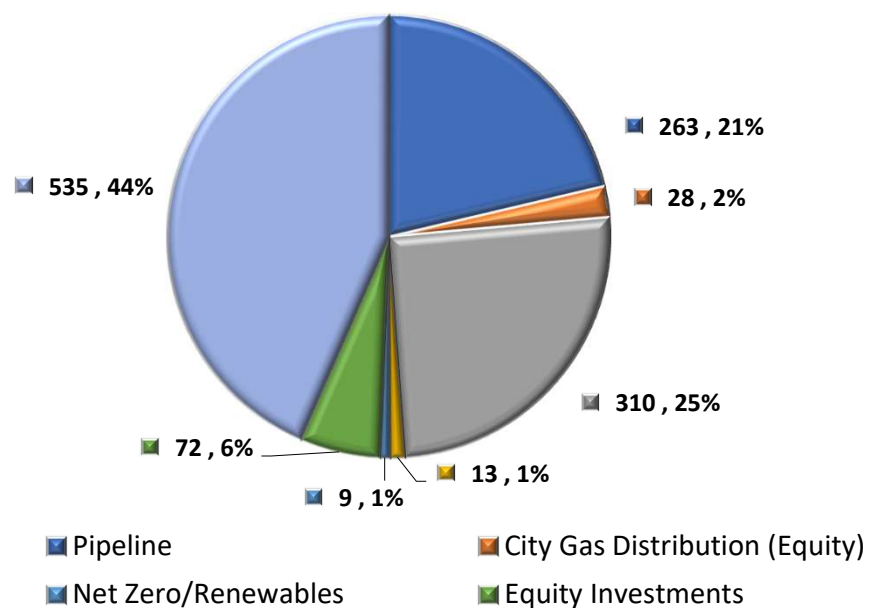


Capital Expenditure Profile



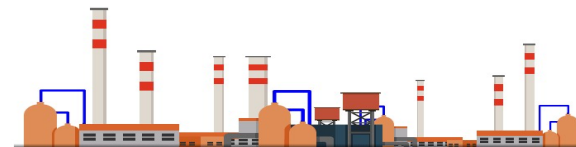
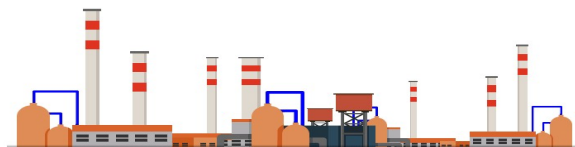
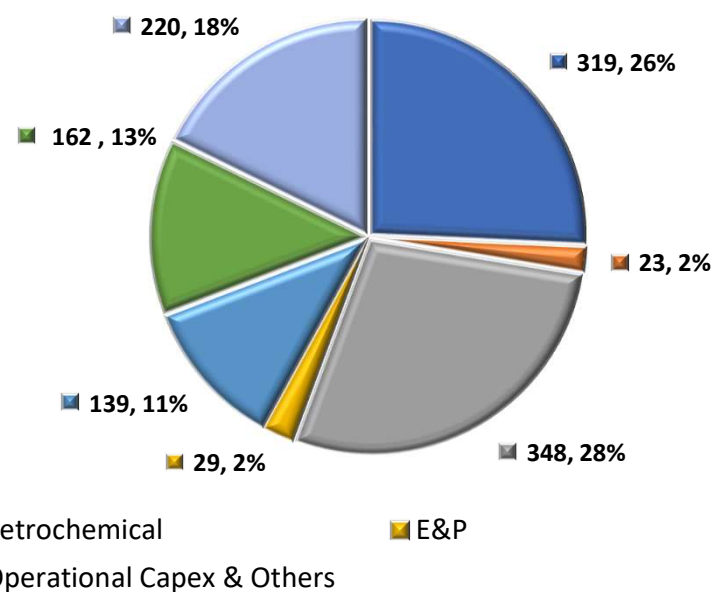
FY 2024-25
USD 1,230 Million

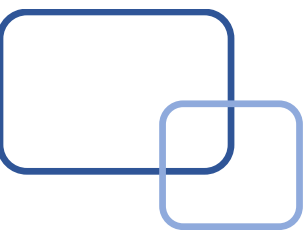
(in USD Million)



FY 2025-26 (E)
~ USD 1,242 Million

(in USD Million)





Thank You



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